

Indonesia 2Q2019 Income Statement & Operating Statistics



Quarter Ended: 30 June IDR '000	Apr - Jun 2019	Apr - Jun 2018	Change YoY
Revenue	1,660,768,064	982,475,433	69%
Operating expenses:			
- Staff costs	(199,988,282)	(162,344,115)	-23%
- Aircraft fuel expenses	(613,832,405)	(385,284,291)	-59%
- Maintenance and overhaul	(205,320,351)	(162,019,930)	-27%
- User charges and other related expenses	(214,416,477)	(243,302,994)	12%
Aircraft operating lease expenses	-	(158,599,088)	100%
- Other operating expenses	(104,700,712)	(99,766,286)	5%
Other income	28,565,599	137,967,095	-79%
EBITDA	351,075,437	(90,874,176)	486%
Depreciation of PPE	(248,096,778)	(46,745,596)	-431%
Finance income	706,409	865,530	-18%
Finance costs	(81,260,957)	(19,537,149)	-316%
Net operating profit	22,424,111	(156,291,391)	114%
Foreign exchange gains	4,096,122	(103,517,386)	104%
Profit before taxation	26,520,232	(259,808,777)	110%
Tax expense	(1,465,933)	-	-100%
Deferred taxation	(14,095,395)	56,502,666	-125%
Profit after taxation	10,958,904	(203,306,111)	105%

Quarter Ended: 30 June	Apr - Jun 2019	Apr - Jun 2018	Change YoY
Passengers Carried	1,822,251	1,155,444	58%
Capacity	2,228,040	1,424,880	52%
Seat Load Factor	82%	81%	+1ppt
RPK (million)	2,520	1,593	58%
ASK (million)	3,071	1,948	58%
Average Fare (IDR)	757,294	670,371	13%
Unit Passenger Revenue (IDR)	911,694	859,055	6%
Revenue / ASK (IDR)	540,95	509,54	6%
Revenue / ASK (US cents)	3.80	3.58	6%
Cost / ASK (IDR)	534.36	633.33	-16%
Cost / ASK (US cents)	3.75	4.45	-16%
Cost / ASK-ex Fuel (IDR)	334.48	435.55	-23%
Cost / ASK-ex Fuel (US cents)	2.35	3.06	-23%
Aircraft (end of period)	25	15	67%
Average Stage Length (km)	1,371	1,331	3%
Number of Flights	12,378	7,916	56%
Fuel Consumed (Barrels)	491,808	311,786	58%
Average Fuel Price (US\$ / Barrel)	88	88	FLAT

Your Sincerely,

Indah Permatasari Saugi

Head of Corporate Secretary



PT AirAsia Indonesia Tbk

Note:
PAT ex MFRS 16: IDR 31,541mil.

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